Dar Credit & Capital Ltd.
...we make life simple

Date: 16.03.2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1
Block G, Bandra Kurla Complex
Bandra East, Mumbai – 400051

Company Symbol-DCCL (NSE Emerge)
Equity Segment ISIN: INE04Q901010

Debt Segment NSE:
ISIN: INE04Q907090, INE04Q907108, INE04Q907116, INE04Q907165, INE04Q907157 and INE04Q907124

Sub: Intimation under Regulations 30 & 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations")- Issuance of Secured Non-Convertible Debentures (NCDs) up to a limit of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) in one or more tranches on a private placement basis.

Dear Sir/Madam,

Pursuant to the Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended, we hereby inform you that the Board of Directors of the Company, at its meeting held on 16th March, 2026, which commenced at 03:30 PM and concluded at 04:20 P.M. has inter-alia considered and approved the issuance of Secured, Non-Convertible Debentures (NCDs) up to a limit of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) in one or more tranches on a private placement basis.

Requisite disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 as amended in relation to the abovementioned matters, are enclosed as **Annexure- A.**

This is for your information and record.

Thanking you.

Yours fiathfully,

For and on behalf of
Dar Credit & Capital Ltd.

PRIYA KUMARI
Digitally signed by PRIYA KUMARI
Date: 2026.03.16 16:34:29 +05'30'

Ms. Priya Kumari
Company Secretary and Compliance Officer
M. No: A67648

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Annexure-A

Brief details, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 as amended:

Sl. No.	Particulars	Disclosure
1.	Type of securities proposed to be issued [viz. Equity Shares, convertibles, Non-Convertible Debentures (NCDs)]	Senior, Non-Convertible Debentures (NCDs).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCDs on private placement basis to identified eligible investors.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total amount for which the securities shall be issued is Rs. 25,00,00,000/- (Rupees Twenty- five crores only).
4.	Size of the issue	Up to a limit of Rs. 25,00,00,000/- (Rupees Twenty- five crores only) in one or more tranches.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange (NSE).
6.	Tenure of the instrument - date of allotment and date of maturity	On such terms and conditions as may be determined by the Board from time to time and mentioned in the Key Information Document (KID).
7.	Coupon / interest offered, schedule of payment of coupon/interest and Principal	On such terms and conditions as may be determined by the Board from time to time and mentioned in the Key Information Document (KID).
8.	Charge / security, if any, created over the assets	An exclusive Charge via a deed of hypothecation over specific asset portfolio of receivables of the Issuer.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	If, at any time, any other Event of Default occurs, breach of any terms/ covenant (not limited to Financial Covenant, Holding & Management Covenant, Rating Covenant, Reporting Covenant), obligation, representation or warranty of the Issuer and any other obligations of the Issuer under the Transaction Documents, the Issuer agrees to pay an additional coupon at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding from the date of occurrence of such a breach/default, until the Debentures are fully redeemed or till the covenants criteria/breach has been rectified. Breach of any such covenant including additional coupon may be waived, at the Option of the Debenture trustee (Acting on behalf of Majority Debenture holders).

11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	On such terms and conditions as may be determined by the Board from time to time and mentioned in the Key Information Document (KID).
12.	Details of redemption of debentures	Redeemable on maturity.
13.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.

The said information is being uploaded on the Company's website at https://www.darcredit.com/

You are requested to kindly take the same on record.

Thanking you,

For and on behalf of
Dar Credit & Capital Ltd.

PRIYA KUMARI

Digitally signed by PRIYA KUMARI
Date: 2026.03.16 16:35:02 +05'30'

Ms. Priya Kumari
Company Secretary and Compliance Officer
M. No: A67648